

TABLE OF CONTENTS

July 10, 2006

No. 1999

BUSINESS

- 1 R&D Management Company More Efficient Than Council: Eisai
- Discovering, Eliminating Problems More Quickly
- Aiming for Simultaneous Filing for E2012
- 3 Eisai Licenses SERM to Radius
- 3 Asahi Kasei Licenses Fasudil to CoTherix
- 3 Oncology Div. Preparing to Launch Nexavar: Bayer Yakuhin
- 4 Takeda Ordered to Pay ¥57 Bil. in Additional Taxes
- 4 Shareholders Express Concern over Future Strategies
- Takeda Holds Longest, Tanabe Seiyaku Shortest Meeting
- 5 **BUSINESS NEWS IN BRIEF**
- Takeda Acquires Exclusive Global Rights to Hematide
- Pfizer Acquires Worldwide Rights to Schwarz' OAB Drug
- Oncolys Licenses HIV Drug from Yale Univ.
- Alcon Japan, Kyowa Hakko to Comarket Olapatadine Eye Drops
- Nippon Shinyaku Begins Comarketing Baynas Tablet
- Takeda to Establish New Company for European Sales and Marketing
- Nippon Kayaku: Sales of ¥39,774 Mil. in Pharma Segment
- AstraZeneca Fielding Safety Inquiries 24/7
- Mebix, So-net M3 to Provide Clinical Trial Support Service
- Merck's Cervical Cancer Vaccine Gardasil Recommended in US
- Nikken Chemicals to Become Wholly Owned Subsidiary of Kowa
- Merck Hoei Renamed Merck Seiyaku

NEW PRODUCTS

- 6 Teijin Pharma, Sato Pharmaceutical: Bonalfa High Lotion

GENERICS

- 7 Differences between Original Drugs and Generics Do Not Mean Problems with Generics: Prof. Ogata
- 7 Generics Should Use Only Generic Name: Prof. Matsuyama
- 8 Generic Marketing Companies Asked to Cooperate in Follow-up Market Price Surveys

TOPICS

- 8 - Allow More People to Take Exam: MR Certification System Reform

REGULATORY

- 9 METI Proposes "Economic Growth Strategy Framework"
- Flowchart Calls For Enhancing Japan's Competitiveness
- *Koroshio*, METI to Create Forum for Gov't-Private Sector Dialogue
- 9 Council Proposes Cuts of ¥11.4-14.3 Tril. Over Next 5 Years
- Draft of Framework Policy 2006 Presented
- Gaps of Understanding between Ministers
- 10 Otsuka's Mozavaptan Recommended for Approval
- 11 **Commentary**
- Social Security Spending to Be Cut by ¥1.6 Tril.
- 12 Proposed Vision Calls For Support of Vaccine Development
- Domestic Makers Should Cooperate to Develop New Vaccines
- *Koroshio* Forecasts Increased Demand for Flu Vaccines for FY2006
- Flu Vaccine Designated as Orphan Drug

- 13 HPB Sets Up Another Study Group to Promote Clinical Trials
- Clinical Trial Environment Is Improving: HPB

REGULATORY NEWS IN BRIEF

- 14 - JMA Conditionally Opposed to More-frequent NHI Price Cuts
- Mr Ishii of JPA Expresses Opposition to Annual NHI Price Revision
- Preliminary Testing to Be Required for 7 Ingredients
- 14 Drugs Proposed for Listing in JP
- *Koroshio* Issues GL on Clinical Evaluation of Drugs to Treat OAB
- Ely Lilly Japan Files NDA for Mesothelioma Treatment Pemetrexed
- Nippon Kayaku Files for Add'l Indication for Cisplatin
- Acomplia Approved in EU: sanofi-aventis
- Novartis Submits NDA for Xolair for Severe Asthma
- Sanofi-aventis Updates Prescribing Information for Ketek

SELF-MEDICATION

- 16 Pfizer to Sell CHC Business to J&J for US\$16.6 Bil.
- 16 OTC Version of Teijin's Aftach Recommended for Approval
- 16 **SELF-MEDICATION NEWS IN BRIEF**
- Precautions Raised Regarding Cold Patches
- 17 **Commentary**
- Amended PAL to Remake Retail Industry

R&D

- 18 Highlights of 42nd ASCO Meeting Announced by Matson Jack
- 18 New Clinical Study on Pancreatic Cancer Planned: JACCRO
- 19 BI.Sifrol Effective for RLS in Japanese Patients
- 19 **R&D NEWS IN BRIEF**
- LTT Bio-Pharma to Announce Research Results with Targeted, Controlled Release Steroid
- Diabetes Is Greater Risk Factor for CHD in Women: J-LIT Study
- Insulin Detemir Controls Blood Glucose without Weight Gain
- Astellas Discontinues Development of Immunosuppressant FK778
- Roche Stops PIII Trial of Avastin in Advanced Pancreatic Cancer
- 20 **Seminar**
- Drug Firms Urged to Increase Collaboration with Bioventures

MEDICAL DEVICES/DIAGNOSTICS

- 21 Bayer to Sell Diagnostics Business to Siemens
- 21 **MEDICAL DEVICE NEWS IN BRIEF**
- Over Half of Those with Allergy-like Symptoms Receive no Testing: Phadia
- 21 **NEW PRODUCTS**
- ARKRAY: Naturalet Puncture Device and Blood Collection Needle
- 22 **Seminar**
- Levitra Used in 60% of Diabetics with ED, Viagra 40% at Saiseikai Central Hospital
- Cholesterol Lowering Prevents Strokes: Pfizer Seminar
- 22 **ON THE MOVE**
- R-Tech Ueno Appoints Shuji Inoue as Chairman
- 23 **Survey**
- Depression Occurs in over 80% of Parkinson's Disease Patients
- Daily Activities of Many Asthma Patients Restricted