

TABLE OF CONTENTS

October 22, 2007

No. 2062

BUSINESS

- 1 Alcon to Invest US\$3 Bil. in R&D over the Next 5 Years: Chairman C. Rayment
- 3 Sanofi-aventis Aims at 31 Submissions by the End of 2010
- 3 Teijin Aims at Share of Over 25% on Market for Osteoporosis Drugs
- 4 Eli Lilly Japan to Price Cialis ¥100 per Tablet Above Competitors' Prices
- 4 MEDRx Developing Products Using its Innovative DDS Technology
- 5 Nipro Licenses Double-Bag Kit Product to CWP in South Korea
- 5 CFS and Ain Pharmaciez to Merge in April 2008
- 5 Major Domestic Companies Must Overcome 2010 Crisis
- 6 Diovan Keeps Top Position for 5 Consecutive Months
- 7 **BUSINESS NEWS IN BRIEF**
 - Kyorin, Bayer Terminate Comarketing of Baynas
 - Suzuken Goes to Court Objecting to Merger of Kobashou and Paltac
 - Taisho Revises Business Forecast Upward
 - 436 Employees to Take Advantage of Early Retirement Program at Astellas

GENERICS

- 8 Lupin of India Acquires Kyowa Pharm. Industry
- 8 Need to Promote Use of Generics Stressed at JPA Congress
- 10 Koroshou to Require Overnight Delivery of Generics
- 10 FDA Accelerates Review of Generics to Promote Their Use
- 11 PMDA Introduces New Training Program to Upgrade Its Reviewers

R&D

- 12 MediciNova Reports Positive PIIa Results for MN-221 for Status Asthmaticus
- 12 SymBio Begins PI Study of SyB-0702 in US

12 R&D NEWS IN BRIEF

- PIII Program for Hematide Started in US, Europe: Takeda
- Eli Lilly Begins PII Study on Atomoxetine to Apply for ADHD in Adults
- Takara Bio to Embark on Joint Research on Cancer Therapy in China
- DIA Workshop Focuses on Collaborative Clinical Trials in Asia

REGULATORY

- 15 Business Owners' Burden Is Lighter in Japan than in Other Countries: Mr Hara
- 16 Main Price Survey to Target Transactions Made in September
- 16 **REGULATORY NEWS IN BRIEF**
 - NovoRapid Approved for Use in Elderly in the EU: Novo Nordisk
 - Taxotere Approved for SCCHN in the US: sanofi-aventis
 - Tasigna Recommended for European Approval: Novartis

MEDICAL DEVICES

- 18 Medtronic's Implantable Holter ECG Recommended for Fast-Track Review
- 18 **MEDICAL DEVICE NEWS IN BRIEF**
 - Olympus Restructures Its Life Science Business in Europe
 - Terumo Opens Liaison Office in Johannesburg

MEDICAL FACILITIES & NURSING CARE

- 18 **MEDICAL FACILITIES & NURSING CARE NEWS IN BRIEF**
 - Benefits of Insulin Analogues Demonstrated: Novo Nordisk
 - Average Net Annual Income of GPs Is ¥10.7 Mil.: JMA
 - Local Governmental Hospitals Record Increases in Loss
 - Patients with Hepatitis B or C Should Be Supported: Ruling Coalition