

TABLE OF CONTENTS

November 5, 2007

No. 2064

BUSINESS

1 J-TEC Aims at ¥1 Bil. with Japan's First Cultured Autologous Epidermis
- J-TEC to Put Top Priority on Post-Marketing Clinical Trial
- Regenerative Medicine is Just Beginning

2 Chugai to Place Top Priority on Proper Use of Tarceva

3 Chugai's Operating Profits Up 24% in First 3 Qtr

3 EPS Ties Up with CCPIE to Help Japanese Drug Firms Enter Chinese Market

NEW PRODUCTS

3 - Travatanz Ophthalmic Solution 0.004%: Alcon Japan

4 Create Joint Ventures in India: Mr Kurogi

4 Hub Customization System Reduces Transportation Cost: Eli Lilly

5 GSK to Save £700 Mil. Each Year from 2010

5 Novartis to Cut 1,260 Jobs in the US

6 Mr Sekiguchi Explains PhRMA's Stance Regarding NHI Pricing

6 Kirin HD-Kyowa Hakko Deal Beneficial for Kirin HD, Neutral for Kyowa Hakko's Shareholders: DIR Report

BUSINESS NEWS IN BRIEF

- Japanese Companies Developing Fewer New Drugs in the US: Freund

- Adenoscan Patent Lawsuits Settled in the US: Astellas

- JPMA Calls on Its Members to Abide by Promotion Code

REGULATORY

8 Lonasen, Clexane, Amage Recommended for Approval

9 Nexavar, Zevalin, Gracevit, Prezista Recommended for Approval

10 Telavancin Received FDA Approvable Letter: Astellas

10 *Koroshō* to Order Revision of Package Insert for All Antidepressants

11 *Koroshō* Proposes More Fees for Treatment of Mental Illness

11 Conclusion Not yet Drawn on Causal Relation between Tamiflu and Abnormal Behavior

12 *Koroshō* Proposes Revisions of NHI Pricing Rules

- Subcommittee Discussions on Increasing Frequency of NHI Price Revisions Halted

REGULATORY NEWS IN BRIEF

- Controlled-Release Formulation of PGI₂ Derivative Approved

- Mochida Obtains Approval for Dinigest Tab

- Levemir Approved in Japan: Novo Nordisk

- Kirin's Regpara Approved for secondary Hyperparathyroidism

- Arranon G Approved for Leukemia: GSK

- Nicorandil Obtains Additional Indication of Acute Heart Failure

- Plavix Approved for Acute Coronary Syndrome: sanofi-aventis

COMMENTARY

14 **Maurer's Healthcare Insight (90)**

- What Has Changed?: P. Reed Maurer

TOPICS

- Janssen Holds "Dodge Ball" Event to Recruit New Graduates

R&D

16 Lu AA24530 Enters PII in Europe: Takeda

16 GNI's 3 Genes/Proteins Patented in China

R&D NEWS IN BRIEF

- Protocols to Be Amended in Prasugrel Studies: Daiichi Sankyo

- Sanofi Pasteur, Institut Pasteur Ties Up for Malaria Vaccine

MEDICAL DEVICE

17 **MEDICAL DEVICE NEWS IN BRIEF**

- Miraca HD to Let SRL Completely Merge SRL Kansai

- Nipro to Introduce B. Braun's Drug-Eluting Balloon Catheter

- Olympus Invests in Chiome

- Improvements Should Also Be Rewarded for Medical Devices: JFMDA President Wachi

MEDICAL FACILITIES & NURSING CARE

18 Defensive Factor Enhancing Agents Not Recommended after Endoscopic Therapy

18 Gastric Cancer GL Stress Use of TS-1 for Inoperable Patients

- Radiotherapy Included in Liver Cancer Guidelines

19 *Koroshō* Found to Have Identifying Information on 118 Hepatitis C Patients

- MTPC Has Information on 197 Patients

Seminar

- Vaccination Rate for Varicella Should Be Improved in Japan