

TABLE OF CONTENTS

August 27, 2007

No. 2054

BUSINESS

- 1 DSP to Independently Market Lurasidone in US
- DSP to Quickly Respond to Market Changes via Independent Business Units
- 2 Ono Licenses General Anesthetic from CeNeS
- 2 Hisamitsu Licenses Percutaneous Pain Killer from Mundipharma
- 3 Toho Pharm., Ohki, and Kokubu to Tie Up
- Dealing with Rapid Changes in Retail Industry
- Toho Acquires Shares of Fuji Biomedix
- 4 *Koroshō* Presents "Emergency Proposals" to Improve Business Practices
- 4 Discussion on Copyright on Literature Resumed
- 5 **BUSINESS NEWS IN BRIEF**
- Astellas Demands Damages from Taiyo for Violation of Cefdinir Patents
- Innovex Starts Assessing Contract MRs' Performance
- CMIC Extends Drug Search Agreement with Kine Med.
- Amgen to Cut 2,200 Jobs

REGULATORY

- 8 *Chuikyo* to Show Road Map for Revisions of Medical Fees in April 2008
- 9 *Koroshō* Starts Studies for Mutual Acceptance of Clinical Data from Japan, Korea, China
- 9 Indonesia Again Suspends Supply of Influenza Virus Samples: WHO
- 10 GSK and Takeda to Provide "Boxed" Warning on Avandia and Actos
- 10 UK High Court Orders NICE to Amend Guidance for Alzheimer's Disease
- 11 Novartis Concerned about Indian Patent Law - Patent Application for Glivec Rejected
- 11 Takeda Files MAA for Idebenone in EU
- 11 **ON THE MOVE**
- Changes at the Top of HPB, HSB
- 12 **Commentary**
- NHI Drug Pricing System Reform: Many Similarities in Proposals from JPMA, PhRMA, EFPIA
- 14 **REGULATORY NEWS IN BRIEF**
- Mircerca Approved in EU for Treatment of Anemia: Roche
- Selzentry Approved for HIV in the US: Pfizer
- Tasigna Approved in Switzerland: Novartis
- Avastin Receives Positive Opinion in Europe: Roche
- AnGes MGs Files an NDA for Naglazyme
- Donor Immunization Program Proposed for Self-sufficiency in Special Ig Products

GENERICS

- 15 Vice Health Minister Unofficially Meets JGPMALeaders to Promote Use of Generics

R&D

- 16 47 Programs in PII Trials: Pfizer
- 16 3 Ministries Discuss How to Develop Ventures
- 17 **R&D NEWS IN BRIEF**
- AstraZeneca to Start PIII Trial with ZD4054 for Prostate Cancer
- Regeneron, Bayer HealthCare Initiate PIII Study for VEGF Trap-Eye
- Novartis Starts PII Trial of NVA237 in the US: Sosei
- Sosei Reports Favorable Results in PI Trial of Emergency Contraceptive Agent
- Baxter Announces Preliminary PI/II Data for Seasonal Influenza Vaccine
- Rectal Cancer Risk Increases with Low Blood Vitamin D Levels
- 18 **OPINION**
- Our Attitude Leads to Our Altitude: Philip Carrigan

MEDICAL DEVICE

- 19 Industry, Gov't, Academia to Jointly Develop New Medical Devices
- 19 **MEDICAL DEVICE NEWS IN BRIEF**
- Terumo Launches DuraHeart LVAS in EU
- Fujirebio's CLEIA System Adopted by JRCS
- Phadia Appoints Mr Iwai New President

MEDICAL FACILITIES & NURSING CARE

- 20 MOF Demands ¥220 Bil. Cut in Social Security Spending Again in FY2008
- Council Proposes Revision of Medical Fees to Cut Social Security Spending by ¥220 Bil.
- LDP Lawmakers Opposed to ¥220 Bil. Cut
- Council Calls For ¥220 Bil. Cut through Drug Price Cut, Generics
- Gov't-Managed Health Insurance Reports Surplus 4 Years in a Row
- Medical Expenditures Increase 0.1% to ¥32.4 Tril. in FY2006
- JSHP Requests New Fee to Promote the Use of Generics in FY2008 Revision of Medical Fees
- 22 **Seminar**
- Risks of Anesthesia Need to Be Explained to Patients: Janssen Seminar
- Comtan Improves "Wearing-off" Phenomenon in Parkinson's Disease
- Spending on Care for ADRs Reduced by Improved PMS
- 23 **Survey**
- Antidepressant Medication Altered by 40% of Patients: GSK
- About 90% of Propecia Users Experience Efficacy: Banyu